

## Annexure – 3

Name of the corporate debtor: Uttam Glava Steels Limited ; Date of commencement of CIRP: 1<sup>st</sup> October 2020; List of creditors as on: 16<sup>th</sup> March 2021

## List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remark, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security Interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1.	ArcelorMittal India Private Limited	U27100GJ2006PTC106923	16.10.2020	64,761,665,563	64,761,665,563	Assignment of loans from lenders and Inter Corporate Deposits	60,512,861,490	53,469,667,159	No	70.15%	-	-	-	-	N/A
2	AMNS Luxembourg Holding S.A.	B135572	20.10.2020	14,456,065,006	14,456,065,006	Assignment of Loans	14,456,065,006	2,758,038,359	No	15.66%	-	-	-	-	N/A
3	Punjab National Bank	AACP0165G	20.10.2020	2,322,236,695	1,902,846,355	Rupee Term Loan and External Commercial Borrowing	1,902,846,355	-	No	2.06%	-	-	419,390,340	-	N/A
4	State Bank of India	AAACS8577K	19.10.2020	1,808,651,642	1,752,328,355	Rupee Term Loan	1,752,328,355	1,752,328,355	No	1.90%	33,195,309	-	23,127,978	-	N/A
5	Bank of Baroda	AAACB1534F	17.10.2020	1,413,542,006	1,413,542,006	Term Loan	1,413,542,006	-	No	1.53%	-	-	-	-	N/A
6	Canara Bank	AAACC6106G	17.10.2020	1,692,056,833	1,369,000,371	Term Loan and Foreign Currency Borrowing	1,369,000,371	416,222,735	No	1.48%	-	-	323,056,462	-	N/A
7	Bank of India (Hong Kong)	-	19.10.2020	955,710,835	955,710,835	External Commercial Borrowing	955,710,835	Nil	No	1.04%	-	-	-	-	N/A
8	ICICI Bank	L65190GJ1994PLC021012	20.10.2020	882,512,741	882,512,741	External Commercial Borrowing	882,512,741	Nil	No	0.96%	-	-	-	-	N/A
9	Union Bank of India	AAACU0564G	21.10.2020	777,508,085	777,508,085	External Commercial Borrowing	777,508,085	Nil	No	0.84%	-	-	-	-	N/A
10	Indian	-	16.10.2020	773,348,372	773,348,372	External	773,348,372	Nil	No	0.84%	-	-	-	-	N/A

	Overseas Bank (Singapore)					Commercial Borrowing									
11	Phoenix ARC Private Limited	U67190MH2007P TC168303	20.10.2020	713,343,739	713,343,739	Term Loan	713,343,739	713,343,739	No	0.77%	-	-	-	-	N/A
12	Indian Bank	9999Z518IDIB	15.10.2020	658,085,808	629,608,377	External Commercial Borrowing	629,608,377	Nil	No	0.68%	-	-	28,477,430	-	N/A
13	Indian Overseas Bank (Mumbai)	AAACI1223J	19.10.2020	436,484,210	436,484,210	Term Loan	436,484,210	436,484,210	No	0.47%	-	-	-	-	N/A
				<b>91,651,211,535</b>	<b>90,823,964,015</b>		<b>86,575,159,943</b>	<b>59,546,084,558</b>			<b>33,195,309</b>	<b>-</b>	<b>794,052,210</b>	<b>-</b>	